



## Alexander Grasser

Consultant

### Areas of Expertise

ESOPs

Repurchase Obligation Analysis

Feasibility Studies

Defined Contribution Plans

Plan Design and Administration

As a consultant, Alex has over 5 years of experience partnering with plan sponsors and senior leadership. His responsibilities include the administration and sustainability analysis of complex defined contribution plans with an emphasis in ESOPs. Alex has extensive experience with new ESOP feasibility studies and existing ESOP sustainability analysis. He is a member of the firm's ESOP practice group. Alex is working toward the Qualified 401(k) Administrator (QKA) designation from ASPPA.

### Education

Northern Arizona University, Flagstaff, AZ — BS, BA, Majors: Business Economics and Finance; Minor: Industrial and Organizational Psychology

### What's Your Passion?

Outside of work, my passion is going on adventures with my dog (Bear). You will usually find us at a dog park, on a trail, or wandering through the woods. When I am not out and about with Bear, you will usually find me at my work bench.

### Professional and Community Involvement

- The ESOP Association (TEA)
- National Center for Employee Ownership (NCEO)
- American Society of Pension Professionals and Actuaries (ASPPA)
- Louisville Employee Benefits Council (LEBC)

### Contact Me

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