

## **Areas of Expertise**

Actuarial Consulting
Defined Benefit
Cash Balance
Plan Design
Plan Compliance
Plan Administration
Risk Management
Forecasting
De-Risking Strategy and
Implementation
Government Plans

**Retirement Consulting** 

# WES WICKENHEISER, FSA, EA, MAAA

**Principal** 

Wes started in the actuarial field in 1995, and joined BPS&M in February 2001. His primary area of expertise is in the design, funding, administration, and regulatory compliance of qualified defined benefit retirement plans. His clients comprise a variety of employers, including governmental entities, not-for-profit, and for-profit private employers representing a wide variety of industries including manufacturing, medical care, financial institutions, and professional service firms. Wes is a member of the BPS&M Cash Balance Plan, Public Pension Plan and Plan Administration Practice groups and is a Principal in the Louisville, Kentucky office.

#### Education

Bellarmine University, Louisville, KY — B.S., Mathematics

#### **Publications and Presentations**

- Actuarial Science Careers, Speaker Taylor County Schools, 2016
- Is it Time to Transfer Pension Risk, Speaker Kentucky CPA Employee Benefits Conference, 2015
- Actuarial Science Careers, Speaker Taylor County Schools, 2014
- How to Interpret an Actuarial Report, Speaker Kentucky CPA Employee Benefits Conference, 2014

### **Professional and Community Involvement**

- American Academy of Actuaries
- Louisville Employee Benefits Council

#### **Contact Me**

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