



SUSAN LOZANOV, CPC

Senior Consultant

Areas of Expertise

Defined Contribution

ESOP

Plan Compliance

Recordkeeping

Plan Administration

Plan Design

Susan has over 15 years of experience in providing administration and consulting on defined contribution plans. Susan currently specializes in advanced compliance testing for her clients and provides consulting and administration for ESOPs.

Education

Vanderbilt University, Nashville, TN — BA, Economics and Spanish

What's Your Passion?

I enjoy hiking, tennis, and reading while listening to jazz or classical music.

Publications and Presentations

- *Defining and Using Compensation in Defined Contribution Plans, Developments*, 2015
- *Could Your DC Plan Benefit from Automatic Features*, Developments, 2014
- *Keeping your 401(k) Plan on Track*, webinar, 2013
- *Managing Your DC Plan Through Turbulent Financial Times*, Developments, 2009

Professional and Community Involvement

- American Society of Pension Professionals & Actuaries (ASPPA)

Contact Me

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