



JEANNINE IRWIN, QPA, CEBS

Principal

Areas of Expertise

Defined Contribution
Change Communication
Data Management
Compliance Testing
Plan Design
Recordkeeping
Plan Compliance
Retirement Consulting
Plan Administration

Jeaninne has 19 years of experience with employee benefits. She leads defined contribution consulting services and specialized benefits reporting and analytics services for BPS&M. Jeaninne is skilled in the design and implementation of custom solutions for retirement plans. She specializes in plan design, plan corrections, data management services, and compliance testing. She has attained the designation of Qualified Pension Administrator (QPA) from the American Society of Pension Professionals and Actuaries, and the designation of Certified Employee Benefits Specialist (CEBS) from the International Foundation of Employee Benefit Plans.

Education

Western Kentucky University, Bowling Green, KY — M.B.A., Business Administration

Austin Peay State University, Clarksville, TN — B.B.A., Finance

Publications and Presentations

- *Data: The Building Blocks of an Efficient Retirement Plan*, Developments, 2015
- *Are You and Your Plan Ready for an Audit*, webinar, 2014
- *Participant Directed DC Plans: Are You Ready to Disclose Fees to Your Participants?*, Developments, 2011
- *Just How Accurate are Retirement Planning Calculators?*, Developments, 2010
- *Managing Your DC Plan Through Turbulent Financial Times*, Developments, 2009
- *Is Your Cafeteria Plan Ready for the New Year?*, Developments, 2008

Professional and Community Involvement

- American Society of Pension Professionals and Actuaries (ASPPA)
- International Society of Certified Employee Benefits Specialists (CEBS)

Contact Me

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