



ROB GUTMANN, CPA

Senior Consultant

Areas of Expertise

ESOPs

Defined Contribution

Recordkeeping

Plan Administration

Plan Design

Plan Compliance

Retirement Consulting

Rob specializes in the design and administration of Employee Stock Ownership Plans as well as other employer-sponsored defined contribution plans. Rob has 40 years of experience in public accounting and industry. He is a Certified Public Accountant licensed in the state of Kentucky.

Education

Bellarmine University, Louisville, KY — BA, Accounting

What's Your Passion?

I enjoy traveling with my wife and discovering the great beauty of our country.

Publications and Presentations

- The Three Ds of ESOPs (Distributions, Diversification & Dividends), Speaker - Thoroughbred ESOP Conference, 2017
- *Introduction to ESOPs*, Speaker – Kentucky Society of Certified Public Accountants, 2017
- *Things You Need to Know about Administering Your ESOP (But are Afraid to Ask)*, Speaker - Tri-State ESOP Conference, 2015
- *Before the ESOP Audit: Prevention and Preparation*, Speaker - NCEO Conference, 2014

Professional and Community Involvement

- ESOP Association (Past Vice-President - Kentucky)
- National Center for Employee Ownership
- Louisville Employee Benefits Council (Past President)
- American Society of Certified Public Accountants
- Kentucky Society of Certified Public Accountants

Contact Me

rob.gutmann@bpsm.com

11807 Brinley Ave

Suite 101

Louisville, KY 40243

Phone: 502.253.4634

