



SARAH BARNES, CPC

Consultant

Areas of Expertise

ESOP

Defined Contribution

Recordkeeping

Plan Administration

Plan Design

Plan Compliance

As a consultant, Sarah has over 10 years of experience. Her primary responsibilities include the administration of complex defined contribution plans with an emphasis in ESOPs. Sarah also specializes in Repurchase Obligation Studies and is a member of the firm's ESOP practice group. Sarah earned the Qualified 401(k) Administrator (QKA), Qualified Pension Administrator (QPA), and Certified Pension Consultant (CPC) designations from ASPPA.

What's Your Passion?

Outside of work, my passion is my family. I love spending time with my husband and our two boys. You will usually find us outdoors enjoying sporting events, nature, and sunshine.

Education

University of Louisville, Louisville, KY — BS, Business Administration

Publications and Presentations

- *Introduction to ESOPS*, Presented at the Kentucky CPA Conference, 2017
- *Employee Stock Ownership Plans: Do the Benefits Outweigh the Risks?* Developments, 2016

Professional and Community Involvement

- ESOP Association
- American Society of Pension Professionals and Actuaries (ASPPA)
- Louisville Employee Benefits Council

Contact Me

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